Chief Architect X5 Academic Deployment Guide

September, 2012

Thank you for choosing Chief Architect X5 as an instructional tool for your school. Before installing the software, please take a moment to review this guide, which describes:

- Installing on Workstations
- Obtaining Library Content
- Important User Permissions Considerations
- Software Lock Security: Managing Activations
- Hardware Lock Security: Installing the Lock
- Hardware Lock Security: Using the Admin Control Center
- Hardware Lock Security: Further Troubleshooting

To install Chief Architect and the associated drivers, you must have local administrative privileges on each computer. If you have questions about this process, please stop now and consult with your network administrator.

Installing on Workstations

If your license uses **USB Hardware Lock Security**, you need to install the USB hardware lock on a host machine before you install the software on the workstations. See "Hardware Lock Security: Installing the Lock" on page 3.

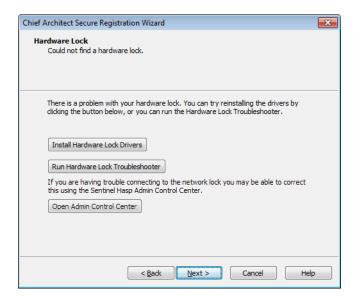
The workstations should meet the minimum system requirements for running Chief Architect X5. These requirements are stated in the Chief Architect X5 Getting Started Guide, which is included in the program DVD case.

To install the software on the first workstation

- 1. Log on to a workstation as Administrator.
- 2. Place the Chief Architect X5 Academic Software Program DVD into the computer's disk drive and install the program.
 - Complete installation instructions are available in the Getting Started Guide.
- 3. Launch Chief Architect and proceed through the Registration Wizard. Instructions are available in the Getting Started Guide.

Make sure that the Product Key you enter in the Registration Wizard is for your multiple-seat license.

4. If you are using **USB Hardware Lock Security** and encounter the Hardware Lock window of the Registration Wizard:



- Make sure that the network hardware lock is plugged into its host computer and is lit up, and click Next.
- If this window remains open, click the **Install Hardware Lock Drivers** button to install the most current drivers for the lock and then click **Next**.
- If, with the new drivers installed, this window is still present, click the **Run Hardware Lock Troubleshooter** button to verify that the correct lock is plugged in.
- Only available for multiple seat licenses once the lock drivers are installed, click the **Open Admin Control Center** button to launch the Sentinel HASP Admin Control Center for more troubleshooting options.
- 5. When the Registration Wizard is completed, the program will launch, confirming that the network hardware lock and its drivers are properly installed.

If you plan to image your workstations, you can save time by downloading library content onto your image beforehand.

Obtaining Library Content

Library content is an important aspect of Chief Architect X5's functionality and contributes significantly to users' drawings. Before imaging your workstations, it is a good idea to download the Chief Architect Core Catalogs. Additional catalogs are also available on our web site, www.chiefarchitect.com: if possible, check with the instructor to find out what additional catalogs will be needed.

To download the Chief Architect Core Catalogs

- 1. After the Registration Wizard completes, let the program launch and confirm that no errors occur.
- 2. In the **Startup Options** dialog, click on **New Plan**.
- 3. When a new plan file opens, select **Library> Install Core Content** from the program menu.
- 4. When library content is downloading, a green progress bar will display at the bottom of the Library Browser docked on the right side of the program window.
- 5. If any problems occur during the download process, a dialog box will notify you at the end of the download.
 - Click **Retry Download** to try again and correct any errors.
 - You can also select Library> Install Core Content again.

To download additional library content

If the instructor has requested additional library content from our web site, select Library> Get Additional Content Online.

- 2. The default web browser will launch to our Catalog and Content Resources web page.
- 3. Click on a "Log in" link under any library catalog in the list, then log in using your organization's account information.
 - Note: Some Manufacturer catalogs have "Click here to download" link. These catalogs are available for dealers only.
- 4. Select any catalogs you need and click the "Download" button.
 - Choose to **Run** or **Open** the Chief Architect Content Downloader, a download manager.
 - The selected catalogs will be downloaded and imported into the Chief Architect library automatically, and an Information message will appear in the program when they are complete.
- 5. When you have downloaded the library content you want, you can close the program and proceed with installing Chief Architect X5 on the other workstations.



Do NOT use the hardware lock host machine as the template for your image.

Important User Permissions Considerations

In order for Chief Architect X5 to run on your workstations when a student is logged in, two conditions must be met:

- The user needs read/write access to their Documents directory (My Documents in Windows XP).
- Software Lock Security: The user needs read/write access to C:\ProgramData\Chief Architect Premier X5 (C:\Documents and Settings\All Users\Application Data\Chief Architect Premier X4 in Windows XP).
- Internet access: Chief Architect X5 needs access to these servers:

x4.security.chiefarchitect.com

x4.content.chiefarchitect.com

Software Lock Security: Managing Activations

If your multiple-seat Chief Architect X5 license has internet-based **Software Lock Security**, each installation needs to be deactivated before it can be used elsewhere.

To deactivate an installation, visit www.chiefarchitect.com, log in using your organization's account information, and on your My Account web page, click on the "Manage Academic Activations" link. Locate the computer name you want to deactivate the program on, and click the **Deactivate** button.

Unlike single seat licenses, multiple seat license installations cannot be deactivated by selecting **Help> Deactivate License**.

Hardware Lock Security: Installing the Lock

If your Chief Architect X5 license has **USB Hardware Lock Security**, the first step in installing the program is to install the network hardware lock on a computer on your network.

- The host computer does not have to be a server, but it must be accessible from all of the workstations on your network that will run Chief Architect.
- It should also be located in a secure location to help prevent the network hardware lock from being moved or misplaced. If this is not possible, consider using an internal USB port or a USB cable.

To install the network hardware lock on the host machine

- 1. Identify the server or other computer which you would like to host the hardware lock.
- 2. Log on to that computer as Administrator.
- 3. Place the Chief Architect X5 Academic Software Program DVD into the computer's hard drive.
 - When the program installer launches, cancel it.
- 4. In Windows Explorer:

- Browse to the DVD drive, right-click on it, and select Open.
- Open the folder named "Drivers".
- · Double-click on the HaspSetup.exe file and proceed through the installation of the network harware lock drivers.
- 5. When the installation is finished, insert the network hardware lock into a USB port on the computer.



• For best results, us a USB port in the back of the computer, not a front port or a hub.

Hardware Lock Security: Using the Admin Control Center

The Sentinel HASP Admin Control Center allows you to customize, monitor activity, and troubleshoot problems associated with the network hardware lock's License Manager.

To launch the Admin Control Center, the network hardware lock drivers must first be installed. Click the **Open Admin Control Center** button in the Hardware Lock window of the Registration Wizard. You can also access it at any time by launching a web browser window and browsing to http://localhost:1947/.

To troubleshoot hardware lock problems

- 1. Click on **HASP Keys**, under Administration Options on the left side of the Admin Control Center. A list of the HASP hardware locks accessible on the current computer displays.
 - If this list is empty, the lock drivers may not be installed properly, or access to the network lock may be blocked. See Hardware Lock Security: Further Troubleshooting, below.
 - If multiple hardware locks are listed, try unplugging all but the network lock.
- 2. If the network hardware lock is not listed, click on **Configuration**, also under Administration Options, and select the **Access to Remote License Managers** tab.
 - Check **Aggressive Search for Remote Licenses** and click the **Submit** button.
 - If the problem continues, type the IP address of the network hardware lock host into the Specify Search Parameters field and click the Submit button.

Hardware Lock Security: Further Troubleshooting

If you are unable to launch Chief Architect on a workstation because the network hardware lock cannot be found and you were not able to resolve the problem using the Admin Control Center, there are several more troubleshooting steps you can try.

- Install Chief Architect X5 on the network lock host computer to confirm whether the program will recognize the hardware lock on this machine. If it does not, try reinstalling the drivers or using a different USB port. If it does recognize the lock, continue with the following troubleshooting steps or contact your systemadministrator.
- Make sure that you can browse to the hardware lock host computer through the Windows network. If this is not possible, contact your network administrator.
- Verify that the hardware lock is listed in the Admin Control Center HASP Keys list or the Windows Device Manager. If it is not, try reinstalling the drivers.
- Find out if there are any other hardware lock devices on the local network. If so, remove them to see if they are interfering.

Configuring the Windows Firewall

In order for the network hardware lock to be accessible to the workstation computers, the Windows Firewall must be configured to allow access across port 1947 on both the workstations and the hardware lock host computer. Alternatively, the Windows Firewall can be disabled altogether - which is a safe option provided that the computers on your network are behind another firewall.

To allow access across port 1947 in Windows Vista or Windows 7

- 1. In the Windows Control Panel, select **Network and Sharing Center**.
- 2. In the Tasks pane, select Windows Firewall.
- 3. Click on Change Settings.
- 4. On the Exceptions tab, click on **Add Port**.
 - Create a Name, such as HASP LM 1947 TCP.
 - In the **Port Number** field, enter 1947.
 - Select the **TCP** radio button.
 - Click **OK** to save this port.
- 5. Repeat Step 4, but name the port HASP LM 1947 UDP and choose the **UDP** radio button.

To allow access across port 1947 in Windows XP

- 1. In the Windows Control Panel, select Windows Firewall.
 - If you do not see that option, select Network and Internet Connections and then click on Windows Firewall.
- 2. On the Exceptions tab, click on **Add Port**.
 - Create a Name, such as HASP LM 1947 TCP.
 - In the **Port Number** field, enter 1947.
 - Select the **TCP** radio button.
 - Click **OK** to save this port.
- 3. Repeat Step 3, but name the port HASP LM 1947 UDP and choose the UDP radio button.

If the problem continues after you configure the Windows Firewall on both the workstations and the hardware lock host computer, temporarily disable the Windows Firewall to see if this resolves the problem. If it does, contact your network administrator.

If disabling the Windows Firewall does allow you to launch Chief Architect, check with your network administrator to see if any other firewall software is installed on the workstations and/or hardware host computer.

Additional Assistance

If you do not have administrative rights or sufficient permissions on the network, or are having difficulty following these instructions, please contact your network administrator for assistance.

If none of these troubleshooting steps resolves the problem, contact Chief Architect Technical Services by phone at 208-292-3399, or use the Online Support Center at http://support.chiefarchitect.com.

Chief Architect strives to make our documentation as helpful as possible for all of our customers. Please send any questions, comments, or feedback to documentation@chiefarchitect.com.